



Quote

Date: June 18, 2020

Software to Maximize the Impact of the
Philanthropic Community

Quote Terms and Conditions:

1. Foundant Technologies Terms and Conditions apply as stated in the Foundant Technologies Standard Terms and Conditions Software License and Services Agreement with Customer.
2. Quoted prices are in U.S. dollars. All payments shall be in U.S. dollars and are due Net 30 from the invoice date.
3. All GLM Licenses include hosting, maintenance, upgrades and support with no limitations on the number of users.
4. This is a binding commitment, which is not subject to the issuance of any further purchase orders, confirmations or other events.
5. Foundant Technologies' Standard Terms and Conditions and this proposal represent the entire agreement between the parties and cannot be overridden by terms contained in any later received document, unless the additional terms are accepted in writing by Foundant Technologies.
6. This order will be processed upon receipt of a copy of this letter signed by a representative of your organization.
7. Special conditions override standard conditions in the event of an inconsistency.
8. Should you choose to terminate your contract prior to the subscription end date, Foundant Technologies will provide a pro-rated refund for the remaining, unused portion of the software subscription fee.
9. GuideStar Charity Check is licensed for up to 1,000 total lookups over the subscription term, if applicable based on the items purchased via this Quote.
10. Unless otherwise noted, client activity level is expected to be less than 5,000 online form submissions through GLM per year. Any deviation from this expectation should be communicated by client to Foundant at least four weeks prior to the initiation of such activity and Foundant reserves the right to limit access to GLM if adequate notice is not provided.
11. Should Foundant's prices increase prior to a renewal date, we commit that your next renewal will be no more than 10% increase over your most current subscription fee.
12. Prices set forth in this quote do not take into account any sales tax. We collect and remit sales tax from our customers located in certain state and local jurisdictions. We determine your local taxing jurisdiction based on the billing address in this quote. In order to determine if you are exempt from sales tax, you must provide proof of your organization's state sales tax exemption. Please note, states do not recognize your 501(c)3 letter as proof of exemption. For details on the most recent U.S. Supreme Court ruling on state tax law, visit https://www.supremecourt.gov/opinions/17pdf/17-494_j4el.pdf.

Special Conditions:

Payment terms: This is a two-year license to be paid in two installments:

Payment 1: \$5,500 is due Net 30 of the invoice date

Payment 2: \$5,500 is due 8/13/2021



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Contact to receive invoice:

Michelle Young

michelle@abletrust.org

Billing Contact(s) Name

Billing Contact(s) Email

To accept, please sign and date:

DocuSigned by:
Antonio T. Carvajal
Signature

6/24/2020
Date

Antonio T. Carvajal
Printed Name

Is a PO required? (Check for Yes)



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PO Box 11888
Bozeman, MT 59719
Phone (877) 297-0043
Fax (406) 922-0073

Guenevere Crum
The Able Trust
3320 Thomasville Rd # 200
Tallahassee, FL 32308
(850) 224-4493 , Ext: 231
guenevere@abletrust.org

Please Return Signed Quote by:
July 13, 2020

Foundant Contact	Subscription Term
Stephanie Johnson stephanie.johnson@foundant.com	08/13/2020 - 08/12/2022

Qty	Item #	Description	Price	Total
1	GLM2STD	Grant Lifecycle Manager (GLM) - Standard Two-Year Licensed Subscription Includes 5 GLM Grant Processes, hosting, maintenance and support with no limitations on the number of users or incoming requests.	\$10,000.00	\$10,000.00
1	GLM EXP ASSIST	Expert Assist Your Foundant Client Success Manager (CSM) will assist in tailoring GLM to fit your organization's identity and workflows while they train you. Also Includes; custom Print Packets, 1 Tune up per year, assist building mail merge templates and common report	\$1,000.00	\$1,000.00
			Total	\$11,000.00

This is not an invoice. Please sign, return and an invoice will be emailed
Please note #12 in quote terms and conditions below for sales tax information